



**Please mail to:**  
Green Century Funds  
P.O. Box 588  
Portland, ME 04112

**Overnight Address:**  
Green Century Funds  
c/o Atlantic Fund Services  
Three Canal Plaza, Ground Floor  
Portland, ME 04101

## Coverdell Education Savings Account Withdrawal Authorization and Instructions for Distribution

Use this form to request a total or partial distribution from your Green Century Coverdell Education Savings Account (ESA). For assistance in filling out this form, please contact Shareholder Services at 1-800-221-5519 Monday through Friday, 8:00 am to 6:00 pm Eastern Time.

**Important:** Neither the Custodian of the Coverdell ESA from which you are seeking a distribution, the Green Century Funds, nor any agent of either is authorized or able to provide you with legal or tax advice regarding a distribution from a Coverdell ESA account. You may wish to consult a tax advisor or attorney before authorizing a distribution from a Coverdell ESA account.

### 1. Account Information

#### Responsible Individual

*Individual named by the Depositor who is authorized to act on behalf of the designated beneficiary. Usually a parent or guardian.*

_____ First Name	_____ MI	_____ Last Name	_____ Date of Birth	_____ Social Security Number	
_____ Street Address		_____ City		_____ State	_____ Zip Code
_____ Daytime Telephone		_____ Evening Telephone		_____ Email Address	
_____ Account Number					

#### Designated Beneficiary

*Child for whom the account is established.*

_____ First Name	_____ MI	_____ Last Name	_____ Date of Birth	_____ Social Security Number	
_____ Street Address		_____ City		_____ State	_____ Zip Code
_____ Daytime Telephone		_____ Evening Telephone			

## 2. Reason for Distribution

### A. Distribution for Qualified Education Expenses:

- Distribution(s) from this account are being used for qualified education expenses of the Designated Beneficiary. *Please see the Coverdell ESA Information Sheet at the end of this form for a list of qualifying expenses.*

### B. Distributions Not Used for Qualified Education Expenses:

- This distribution is not being used for qualified education expenses and none of the other reasons below apply.
- Permanent disability of the Designated Beneficiary (within the meaning of section 72(m)(7) of the Internal Revenue Code)
- Death of Designated Beneficiary (Please provide a certified copy of the death certificate)
- Removal of Excess – you must also complete section 3, Excess Contribution Election
- Transfer, including transfer incident to Divorce or Legal Separation – please contact Shareholder Services at 1-800-221-5519 for additional document requirements.
- This Coverdell ESA is being rolled over or transferred to another Green Century Funds Coverdell ESA for the following family member (attach new Green Century Funds Coverdell ESA application):

\_\_\_\_\_  
First Name                      MI                      Last Name                      Date of Birth                      Social Security Number

- Age 30 attained by Designated Beneficiary.

## 3. Excess Contribution Election

*Any withdrawal made as a result of a contribution that exceeded your maximum amount contributable as determined by the IRS.*

Amount of excess contribution: \$ \_\_\_\_\_ Tax year for which excess contribution was made: \_\_\_\_\_  
(Required) (Required)

Date excess contribution was made: \_\_\_\_\_

## 4. Distribution Amount

*Please enter the amount you wish distributed from your account. **NOTE:** If you are making a distribution from different funds held with the same account number, please fill in the dollar amount **or** the percentage you wish distributed from each Fund. If you wish to make distributions from more than one account number, please complete a separate form for each.*

- |                                                                                                       |                      |    |                               |
|-------------------------------------------------------------------------------------------------------|----------------------|----|-------------------------------|
| <input type="checkbox"/> Green Century Balanced Fund<br>Individual Investor Share Class               | _____ Dollars Amount | OR | _____ Percent of Distribution |
| <input type="checkbox"/> Green Century Equity Fund<br>Individual Investor Share Class                 | _____ Dollars Amount | OR | _____ Percent of Distribution |
| <input type="checkbox"/> Green Century Equity Fund<br>Institutional Share Class                       | _____ Dollars Amount | OR | _____ Percent of Distribution |
| <input type="checkbox"/> Green Century International<br>Index Fund<br>Individual Investor Share Class | _____ Dollars Amount | OR | _____ Percent of Distribution |
| <input type="checkbox"/> Green Century International<br>Index Fund<br>Institutional Share Class       | _____ Dollars Amount | OR | _____ Percent of Distribution |

Please complete either Section A or B below depending on how you wish to receive the distribution you are requesting. **NOTE:** If you are requesting a distribution of \$10,000 or more, your signature will require a Medallion Signature Guarantee in Section 6 below.

**A. One-time Distribution**

Complete this Section if you are requesting a one-time partial or complete withdrawal from your account. If you are requesting a percentage distribution, please enter only whole numbers (e.g. 33% and not 33 1/3%).

- Entire account balance
- One-time, partial withdrawal in the amount of \$\_\_\_\_\_ or \_\_\_\_\_% of the account balance

**B. Systematic or Regular Withdrawals**

Complete this Section if you wish to establish regular withdrawals from your account. Systematic distributions continue until you request cancellation of the systematic withdrawals.

Amount you wish distributed: \$\_\_\_\_\_

Frequency of distribution:

- Monthly
- Quarterly
- Semi-Annual
- Annual

If you wish to receive quarterly, semi-annual or annual payments, in which month(s) would you like the distribution processed?

Quarterly: \_\_\_\_\_

Semi-Annual: \_\_\_\_\_

Annual: \_\_\_\_\_

Day of the Month: \_\_\_\_\_ (if no date is selected we will default to the 25<sup>th</sup> of the month)

**5. Payment Method**

Please indicate how you wish to receive your distribution payment.

- Mail payment as follows:
  - To the address currently on file with the Green Century Funds.
  - Make check payable to someone other than the account owner (indicate payee below). **NOTE:** If you choose payment to a payee other than the account owner on file, your signature on this form will require a Medallion Signature Guarantee in Section 6 below.

Make check payable to: \_\_\_\_\_  
Payee

- To an alternate address. **NOTE:** If you choose payment to an address other than the address on file, your signature on this form will require a Medallion Signature Guarantee in Section 6 below.

Mail check to: \_\_\_\_\_  
Street Address City State Zip Code

- Send payment to a bank account by electronic transfer (ACH) as follows:
  - Send distribution(s) to my bank account on file with the Green Century Funds.
  - Send distribution(s) to a different bank account. **NOTE:** Choosing this option requires that you attach a voided check or savings account deposit slip from this bank account and obtain a Medallion Signature Guarantee in Section 6 below.
- Send payment to a bank account by electronic transfer (Wire). This option is only available for a one-time distribution. It is not available for systematic distributions. A fee of \$10 will apply:

- Send distribution to my bank account on file with the Green Century Funds.
- Send distribution to a different bank account. **NOTE:** Choosing this option requires that you attach a voided check or savings account deposit slip from this bank account and obtain a Medallion Signature Guarantee in Section 6 below.
- Send payment to an account at Green Century Funds:
  - Send distribution(s) to my existing account with the Green Century Funds.
    - Balanced Fund – Individual Investor Share Class
    - Equity Fund – Individual Investor Share Class
    - Equity Fund – Institutional Share Class
    - International Index Fund – Individual Investor Share Class
    - International Index Fund – Institutional Share Class

Account Number: \_\_\_\_\_

- Send distribution(s) to a new Green Century account, or rollover to a new Coverdell ESA for another family member. **NOTE:** Choosing this option requires that you attach a new completed Coverdell ESA registration form. You may obtain the registration form by calling 1-800-221-5519 or at [www.greencentury.com/documents](http://www.greencentury.com/documents).
- Send payment to a 529 College Savings Account at another address. **NOTE:** If you choose payment to an address other than the address on file, your signature on this form will require a Medallion Signature Guarantee in Section 6 below.

Mail check to: \_\_\_\_\_

Payee	Account Number at the 529 Plan		
Street Address	City	State	Zip Code

## 6. Authorization and Certification

*Please sign below to authorize your distribution request. If you selected a distribution amount in Section 4 or payment method in Section 5 that requires a Medallion Signature Guarantee, include a valid Medallion Signature Guarantee below.*

By signing below, I certify that the information I have provided is true and accurate to the best of my knowledge. I further certify that no legal or tax advice has been given to me by the Custodian of the Coverdell ESA account specified above, Green Century Funds, or any agent of either, and that all decisions regarding the elections made on this form are my own. I authorize the distribution of my Coverdell ESA or a portion thereof as instructed above. I understand that I am responsible for ensuring I am eligible to authorize this distribution, and I assume all responsibility for any consequences as a result of this action. I agree that the Custodian, Green Century Funds, and their agents shall be indemnified and held harmless for any tax, legal or other consequences of the elections made on this form.

\_\_\_\_\_  
Responsible Individual's Signature or Designated Beneficiary's Signature  
if age of majority or designated age has been attained

\_\_\_\_\_  
Date

### Medallion Signature Guarantee (if required; see above in Section 6):

The Medallion Signature Guarantee is designed to protect you from fraud by providing a warranty that the signature presented is genuine. You can obtain a signature guarantee from most banks, brokerage firms and savings institutions where you have an account. Be sure to ask for a "New Technology" Medallion Signature Guarantee Stamp. **NOTE:** A notary public cannot provide a signature guarantee.

Medallion Signature Guarantee