

# INDIVIDUAL RETIREMENT ACCOUNT (IRA) REGISTRATION Traditional IRA, Roth IRA or SEP IRA

If you have questions on how to complete this form, please call 1-800-221-5519 Monday through Friday, 8:00 a.m. to 6:00 p.m. (Eastern Time).

### IMPORTANT INFORMATION FOR OPENING A NEW ACCOUNT

To help fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. When you open an account, you must provide the name, street address, date of birth, and Social Security number or taxpayer identification number for each person on the account registration form. The Funds will use this information to identify you and may also ask for other identifying information.

#### **ACCOUNT REGISTRATION**

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reet address (not a post office box	)			social security number
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nailing address (if different from ab	pove)			
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TYPE OF ACCOUNT Select only one of the following three (all four pages), call 1-800-934-733 Note: If this is an Inherited IRA, ple	e types of IRAs. If you wish to open more than 6, or visit www.greencentury.com for additional info	one type of IRA, plea	ou wish to consolida	ate.

### GREEN CENTURY FUNDS IRA ACCOUNT REGISTRATION

TYPE AND ALLOCATION OF CONTRIBUTIONS  For each line checked, note the dollar amount or percentage of assets to be invested in each Fund.	GREEN CENTURY BALANCED FUND — Individual Investor Share Class (\$1,000 Minimum)	GREEN CENTURY BALANCED FUND — Institutional Share Class (\$250,000 Minimum) \$ or %	GREEN CENTURY EQUITY FUND — Individual Investor Share Class (\$1,000 Minimum)	GREEN CENTURY EQUITY FUND — Institutional Share Class (\$250,000 Minimum) \$ or %	GREEN CENTURY MSCI INTERNATIONAL INDEX FUND — Individual Investor Share Class (\$1,000 Minimum)	GREEN CENTURY MSC INTERNATIONAL INDE FUND — Institutional Share Class (\$250,000 Minimum)
SECTION A: TRADITIONAL IRA ONLY Select all below that apply	\$ or %		\$ or %		\$ or %	\$ or %
New contribution for prior year 20						
New contribution for current year 20						
Transfer a Traditional IRA from another IRA custodian (also complete the Green Century Funds IRA Transfer Request Form)						
Roll over a Traditional IRA from another IRA custodian (enclose a check payable to the Green Century Funds)						
<ul> <li>Direct Rollover from an employer-sponsored retirement plan (also complete the Green Century Funds IRA Transfer Request Form)</li> </ul>						
Rollover from an employer-sponsored retirement plan (enclose a check payable to the Green Century Funds)						
TOTALS						
SECTION B: ROTH IRA ONLY Select all below that apply						
New contribution for prior year 20						
New contribution for current year 20						
Transfer a Roth IRA from another IRA custodian (also complete the Green Century Funds IRA Transfer Request Form)						
Roll over a Roth IRA from another IRA custodian (enclose a check payable to the Green Century Funds)						
Convert my existing Green Century Funds Traditional, SEP, or SIMPLE IRA to a Roth IRA						
Account Number   Green Century Balanced Fund IRA Green Century Equity Fund IRA Green Century International Index Fund IRA						
Transfer a Traditional, SEP, or SIMPLE IRA from another IRA custodian and convert to a Roth IRA (also complete the Green Century Funds IRA Transfer Request Form)						
Roll over a Traditional, SEP, or SIMPLE IRA from another IRA custodian and convert to a Roth IRA (enclose a check payable to the Green Century Funds)						
Direct Rollover from an employer-sponsored retirement plan and convert to a Roth IRA (also complete the Green Century Funds IRA Transfer Request Form)						
Rollover from an employer-sponsored retirement plan and convert to a Roth IRA (enclose a check payable to the Green Century Funds)						
Oirect Rollover from an employer-sponsored Roth retirement plan (also complete the Green Century Funds IRA Transfer Request Form)						
Rollover from an employer-sponsored Roth retirement plan						
(enclose a check payable to the Green Century Funds)	7	TOTALS				
Tax Withholding Information						
(Complete only if you are converting from a Traditional, SEP of the Custodian of the IRA from which you are converting to we the following: The IRS now requires the attached Form W-4R to	ithhold federal i	income taxes at the	e rate of 10% f	rom the converte		
O Do not withhold taxes from my distribution.	Withhold	% (grea	ter than 10%	o) or \$	from my dis	tribution.
Terms: I understand that amounts held from a distribution ma				,	•	

Terms: I understand that amounts held from a distribution may be subject to a 10% early withdrawal penalty in addition to income tax. I also understand that a conversion from a Traditional, SEP or SIMPLE IRA, or an employer-sponsored retirement plan to a Roth IRA will be treated as a distribution and may be considered as ordinary income for tax purposes.

Note: Withholding will apply to the entire amount of the conversion, even if non-deductible contributions to the IRA have been made. If you do not elect

Note: Withholding will apply to the entire amount of the conversion, even if non-deductible contributions to the IRA have been made. If you do not elect to have federal income tax withheld, you are liable for payment of federal income tax on the taxable portion of distributions. You may also be subject to the tax penalties under the estimated tax payment rules if your payments of estimated tax and withholding, if any, are not adequate. You may wish to consult a tax advisor regarding the tax consequences for converting your retirement assets to a Roth IRA as well as the implications of withholding amounts from your distribution for federal tax payment.

New contribution for prior year 20  New contribution for current year 20  Transfer a SEP IRA from another IRA custodian (also complete the Green Century Funds IRA Transfer Request Form)  Roll over a Traditional IRA from another IRA custodian (enclose a check payable to the Green Century Funds)  TOTALS  TELEPHONE REDEMPTION  Any registered owner of the account may request certain redemptions by calling shareholder services at 1-800-221-5519. Checks will be mailed to the address of the contraction of the service of the account by ACH or wire, please be sure to fill out BAI ACCOUNT OF RECORD, below.  Neither the Funds nor any of their service contractors will be liable for any loss or expense in acting upon any telephone instructions that are reasonably believe to be genuine. The Funds will use reasonable procedures to confirm that telephone instructions are genuine, including requesting that a shareholder provinformation about the account. If the Funds fail to use reasonable procedures, the Funds and/or their service contractors may be liable for losses due to fraudul or unauthorized telephone instructions.  If you prefer not to allow redemptions from your account by telephone, please check the box below.  I revoke telephone redemption privileges. I understand that if I check this box, I may be required to provide redemption instructions in writing and I may be required to provide redemption instructions in writing and I may be required to provide redemption instructions in writing and I may be required to provide redemption instructions in writing and I may be required to provide redemption instructions in writing and I may be required to provide redemption instructions in writing and I may be required to provide redemption instructions in writing and I may be required to provide redemption instructions in writing and I may be required to provide redemption instructions in writing and I may be required to provide redemption instructions in writing and I may be required to provide redemption instructions in writi
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I revoke telephone redemption privileges. Lunderstand that if I check this boy. I may be required to provide redemption instructions in writing and I may be
required to obtain a signature guarantee (See Prospectus, Signature Guarantees.)
INTERNET PRIVILEGES
If you prefer not to allow transactions in your account via the Internet, please check the box below.  I revoke Internet privileges. I understand that if I check this box, I may be required to provide redemption instructions in writing and I may be required to obtain a signature guarantee (See Prospectus, Signature Guarantees.)
AUTOMATIC INVESTMENT PLAN – OPTIONAL  You can invest in any of the Green Century Funds automatically each month.  To start automatic investing, complete the following and also be sure to fill out BANK ACCOUNT OF RECORD, below.
Please invest the amount indicated (minimum \$50 per Fund) in the following Fund(s) on or about the  10th  15th or  20th day of each month (check one date).
Please indicate the Fund(s) in which you wish to make an automatic investment.  Green Century Balanced Fund – Individual Investor Share Class  Green Century Balanced Fund – Institutional Share Class  Green Century Equity Fund – Individual Investor Share Class  Green Century Equity Fund – Institutional Share Class  Green Century International Index Fund – Individual Investor Share Class  Green Century International Index Fund – Institutional Share Class  Green Century International Index Fund – Institutional Share Class  Green Century International Index Fund – Institutional Share Class  Forem Century International Index Fund – Institutional Share Class  Green Century International Index Fund – Institutional Share Class
BANK ACCOUNT OF RECORD
Checking Savings
name on bank account
name on bank account (if joint account)
account number ABA routing number
bank name bank address

IRA Account Registration Printed on recycled paper with soy-based ink

Please attach a voided, unsigned check or savings deposit slip from the above account.

## **DESIGNATION OF BENEFICIARY (REVOCABLE)**

I designate the following to be my primary beneficiary(ies) of this IRA in case of my death. Unless otherwise designated, primary beneficiaries will share equally. If some but not all of the primary beneficiaries (or, if applicable, secondary beneficiaries) predecease the Depositor, the share of the predeceased beneficiary (ies) will be paid to the surviving beneficiary(ies) in proportion to the shares that they would otherwise receive. If no beneficiaries are named or if none of the beneficiaries survive the Depositor, the beneficiary will be your estate. If you wish to designate additional beneficiaries, please attach a piece of paper with the same information for the additional beneficiaries.

Primary Beneficiary(ies)				
name	complete address			
birthdate	social security number	relationship	% of account	
name	complete address			
1 * .1 1 .				
birthdate	social security number	relationship	% of account	
Secondary Beneficiary(ies)  If none of the above primar interest in the Account in case	ry beneficiaries is living on the date of m	y death, I designate the following	to be my contingent beneficiary(ies)	to receive my
name	complete address			
nanic	complete address		1.1	1
birthdate	social security number	relationship	% of account	
birtildate	social security number	relationship	70 of account	1
name	complete address			
birthdate	social security number	relationship	% of account	
a Traditional IRA operating ureference. If a Roth IRA is se Custodial Agreement, incorporate	consent to the Custodian's fees and terms of under Internal Revenue Code Section 408(a elected, I hereby elect a Roth IRA operating orated herein by reference. If I make a rollove	) and adopt the applicable provision g under Internal Revenue Code Secti er or transfer contribution or a conve	s of the Custodial Agreement incorpo ion 408A and adopt the applicable pi	orated herein by rovisions of the
Under penalties of perjury, I subject to backup withholdin has notified me that I am no to backup withholding.) (3) I Century Funds may reject, res	at my Social Security Number in the Account also certify that: (1) The Social Security or ag because (a) I have not been notified by the longer subject to backup withholding. (Craf I fail to provide the correct Social Security strict or redeem my account, and I may also does not require your consent to any providence.	Taxpayer Identification Number on the Internal Revenue Service (IRS) that the oss out this Item "2" if you have be to yor Taxpayer Identification Number to be subject to backup withholding o	nt I am subject to backup withholding een notified by the IRS that you are co r or if I fail to sign this Registration F f up to 30% of all distributions and re	g, or (b) the IRS urrently subject form, the Green edemptions.
signature of depositor			date	
ACCEPTANCE BY CU To be completed by TMI Trus				
authorized signature TMI Trust Company			date	
÷ *	olicy not to accept accounts that are an investme	ent option of a participant-directed plan	or program of a government entity.	
	CE Please note that the laws of several states req			unds, to close

Please mail this form to: **GREEN CENTURY FUNDS** 

> P.O. Box 588 Portland, ME 04112

GREEN CENTURY FUNDS Overnight express mail to:

c/o Apex Fund Services Three Canal Plaza, Ground Floor

Portland, ME 04101



Department of the Treasure

Internal Revenue Service

# Withholding Certificate for Nonperiodic Payments and Eligible Rollover Distributions

Give Form W-4R to the payer of your retirement payments.

2024

OMB No. 1545-0074

 1a
 First name and middle initial
 Last name
 1b
 Social security number

 Address

City or town, state, and ZIP code

Your withholding rate is determined by the type of payment you will receive.

- For nonperiodic payments, the default withholding rate is 10%. You can choose to have a different rate by entering a rate between 0% and 100% on line 2. Generally, you can't choose less than 10% for payments to be delivered outside the United States and its territories.
- For an eligible rollover distribution, the default withholding rate is 20%. You can choose a rate greater than 20% by entering the rate on line 2. You may not choose a rate less than 20%.

See page 2 for more information.

	Complete this line if you would like a rate of withholding that is different from the default withholding rate. See the instructions on page 2 and the Marginal Rate Tables below for additional information. Enter the rate as a whole number (no decimals)	2	%
Sign Here			
	Your signature (This form is not valid unless you sign it.)  Date		

## **General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** For the latest information about any future developments related to Form W-4R, such as legislation enacted after it was published, go to <a href="https://www.irs.gov/FormW4R">www.irs.gov/FormW4R</a>.

**Purpose of form.** Complete Form W-4R to have payers withhold the correct amount of federal income tax from your nonperiodic payment or eligible rollover distribution from an employer retirement plan, annuity (including a commercial annuity), or individual retirement arrangement (IRA). See page 2 for the rules and options that are available for each type of payment. Don't use Form W-4R for periodic payments (payments made in installments at regular

intervals over a period of more than 1 year) from these plans or arrangements. Instead, use Form W-4P, Withholding Certificate for Periodic Pension or Annuity Payments. For more information on withholding, see Pub. 505, Tax Withholding and Estimated Tax.

**Caution:** If you have too little tax withheld, you will generally owe tax when you file your tax return and may owe a penalty unless you make timely payments of estimated tax. If too much tax is withheld, you will generally be due a refund when you file your tax return. Your withholding choice (or an election not to have withholding on a nonperiodic payment) will generally apply to any future payment from the same plan or IRA. Submit a new Form W-4R if you want to change your election.

## 2024 Marginal Rate Tables

You may use these tables to help you select the appropriate withholding rate for this payment or distribution. Add your income from all sources and use the column that matches your filing status to find the corresponding rate of withholding. See page 2 for more information on how to use this table.

	Single or Married filing separately		Married filing jointly or Qualifying surviving spouse		Head of household		
Total income over—	Tax rate for every dollar more	Total income over—	Tax rate for every dollar more	Total income over—	Tax rate for every dollar more		
\$0	0%	\$0	0%	\$0	0%		
14,600	10%	29,200	10%	21,900	10%		
26,200	12%	52,400	12%	38,450	12%		
61,750	<b>22</b> %	123,500	22%	85,000	<b>22</b> %		
115,125	<b>24</b> %	230,250	24%	122,400	<b>24</b> %		
206,550	<b>32</b> %	413,100	<b>32</b> %	213,850	<b>32</b> %		
258,325	<b>35</b> %	516,650	35%	265,600	<b>35</b> %		
623,950*	37%	760,400	37%	631,250	<b>37</b> %		

<sup>\*</sup>If married filing separately, use \$380,200 instead for this 37% rate.

Form W-4R (2024) Page **2** 

## **General Instructions** (continued)

Nonperiodic payments—10% withholding. Your payer must withhold at a default 10% rate from the taxable amount of nonperiodic payments unless you enter a different rate on line 2. Distributions from an IRA that are payable on demand are treated as nonperiodic payments. Note that the default rate of withholding may not be appropriate for your tax situation. You may choose to have no federal income tax withheld by entering "-0-" on line 2. See the specific instructions below for more information. Generally, you are not permitted to elect to have federal income tax withheld at a rate of less than 10% (including "-0-") on any payments to be delivered outside the United States and its territories.

**Note:** If you don't give Form W-4R to your payer, you don't provide an SSN, or the IRS notifies the payer that you gave an incorrect SSN, then the payer must withhold 10% of the payment for federal income tax and can't honor requests to have a lower (or no) amount withheld. Generally, for payments that began before 2024, your current withholding election (or your default rate) remains in effect unless you submit a Form W-4R.

#### Eligible rollover distributions - 20% withholding.

Distributions you receive from qualified retirement plans (for example, 401(k) plans and section 457(b) plans maintained by a governmental employer) or tax-sheltered annuities that are eligible to be rolled over to an IRA or qualified plan are subject to a 20% default rate of withholding on the taxable amount of the distribution. You can't choose withholding at a rate of less than 20% (including "-0-"). Note that the default rate of withholding may be too low for your tax situation. You may choose to enter a rate higher than 20% on line 2. Don't give Form W-4R to your payer unless you want more than 20% withheld.

Note that the following payments are **not** eligible rollover distributions for purposes of these withholding rules:

- · Qualifying "hardship" distributions;
- Distributions required by federal law, such as required minimum distributions;
- Generally, distributions from a pension-linked emergency savings account;
- Eligible distributions to a domestic abuse victim;
- Qualified disaster recovery distributions;
- · Qualified birth or adoption distributions; and
- Emergency personal expense distributions.

See Pub. 505 for details. See also *Nonperiodic payments—10% withholding* above.

Payments to nonresident aliens and foreign estates. Do not use Form W-4R. See Pub. 515, Withholding of Tax on Nonresident Aliens and Foreign Entities, and Pub. 519, U.S. Tax Guide for Aliens, for more information.

Tax relief for victims of terrorist attacks. If your disability payments for injuries incurred as a direct result of a terrorist attack are not taxable, enter "-0-" on line 2. See Pub. 3920, Tax Relief for Victims of Terrorist Attacks, for more details.

## **Specific Instructions**

## Line 1b

For an estate, enter the estate's employer identification number (EIN) in the area reserved for "Social security number."

#### Line 2

More withholding. If you want more than the default rate withheld from your payment, you may enter a higher rate on line?

Less withholding (nonperiodic payments only). If permitted, you may enter a lower rate on line 2 (including "-0-") if you want less than the 10% default rate withheld from your payment. If you have already paid, or plan to pay, your tax on this payment through other withholding or estimated tax payments, you may want to enter "-0-".

Suggestion for determining withholding. Consider using the Marginal Rate Tables on page 1 to help you select the appropriate withholding rate for this payment or distribution. The tables are most accurate if the appropriate amount of tax on all other sources of income, deductions, and credits has been paid through other withholding or estimated tax payments. If the appropriate amount of tax on those sources of income has not been paid through other withholding or estimated tax payments, you can pay that tax through withholding on this payment by entering a rate that is greater than the rate in the Marginal Rate Tables.

The marginal tax rate is the rate of tax on each additional dollar of income you receive above a particular amount of income. You can use the table for your filing status as a guide to find a rate of withholding for amounts above the total income level in the table.

To determine the appropriate rate of withholding from the table, do the following. Step 1: Find the rate that corresponds with your total income not including the payment. Step 2: Add your total income and the taxable amount of the payment and find the corresponding rate.

If these two rates are the same, enter that rate on line 2. (See Example 1 below.)

If the two rates differ, multiply (a) the amount in the lower rate bracket by the rate for that bracket, and (b) the amount in the higher rate bracket by the rate for that bracket. Add these two numbers; this is the expected tax for this payment. To get the rate to have withheld, divide this amount by the taxable amount of the payment. Round up to the next whole number and enter that rate on line 2. (See *Example 2* below.)

If you prefer a simpler approach (but one that may lead to overwithholding), find the rate that corresponds to your total income including the payment and enter that rate on line 2.

**Examples.** Assume the following facts for *Examples 1* and 2. Your filing status is single. You expect the taxable amount of your payment to be \$20,000. Appropriate amounts have been withheld for all other sources of income and any deductions or credits.

**Example 1.** You expect your total income to be \$62,000 without the payment. Step 1: Because your total income without the payment, \$62,000, is greater than \$61,750 but less than \$115,125, the corresponding rate is 22%. Step 2: Because your total income with the payment, \$82,000, is greater than \$61,750 but less than \$115,125, the corresponding rate is 22%. Because these two rates are the same, enter "22" on line 2.

**Example 2.** You expect your total income to be \$43,700 without the payment. Step 1: Because your total income without the payment, \$43,700, is greater than \$26,200 but less than \$61,750, the corresponding rate is 12%. Step 2: Because your total income with the payment, \$63,700, is

Form W-4R (2024)

greater than \$61,750 but less than \$115,125, the corresponding rate is 22%. The two rates differ. \$18,050 of the \$20,000 payment is in the lower bracket (\$61,750 less your total income of \$43,700 without the payment), and \$1,950 is in the higher bracket (\$20,000 less the \$18,050 that is in the lower bracket). Multiply \$18,050 by 12% to get \$2,166. Multiply \$1,950 by 22% to get \$429. The sum of these two amounts is \$2,595. This is the estimated tax on your payment. This amount corresponds to 13% of the \$20,000 payment (\$2,595 divided by \$20,000). Enter "13" on line 2.

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to provide this information only if you want to (a) request additional federal income tax withholding from your nonperiodic payment(s) or eligible rollover distribution(s); (b) choose not to have federal income tax withheld from your nonperiodic payment(s), when permitted; or (c) change a previous Form W-4R (or a previous Form W-4P that you completed with respect to your nonperiodic payments or eligible rollover distributions). To do any of the aforementioned, you are required by sections 3405(e) and 6109 and their regulations to provide the information requested on this form. Failure to provide this information may result in inaccurate withholding on your payment(s).

Failure to provide a properly completed form will result in your payment(s) being subject to the default rate; providing fraudulent information may subject you to penalties.

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Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation, and to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.