

INDIVIDUAL RETIREMENT ACCOUNT (IRA) TRANSFER REQUEST FORM

Use this form to authorize the transfer of assets from your existing IRA to a Green Century IRA. You may also use this form to authorize the transfer of assets from your existing employer-sponsored retirement plan to a Green Century IRA. If you have questions on how to complete this form, please call 1-800-221-5519, Monday through Friday, 8:00 a.m. to 6:00 p.m. (Eastern Time).

YOUR NAME AND ADDRE	33					
name					date of birth	
address					social security nu	ımber
city	sta 	ate	zip			
daytime telephone	ev	ening telephone		e-mail	address	
ABOUT THE ACCOUNT TO	RE TRANSFERRED	FROM				
ADOUT THE ACCOUNT TO	DE HOARTSI ERRED					
name of current IRA trustee or custod	ian or name of current emp	ployer-sponsored re	tirement plan			
address						
city	state				zip	
account number(s) with current truste						
Please attach a copy of a recent account	nt statement from this acco	ount.				
Current Account Type:						
○ Traditional IRA ○ Roth	RA SEP IRA	○ SIMPL	E IRA O E	mployer-Spons	ored Retirement Pl	an
TRANSFER INSTRUCTIONS Amount to be transferred:						
 Liquidate and transfer 	er all assets from the abo	ove account.				
 Liquidate and transfer 	er \$ or	_% from the abo	ve account.			
Date when transfer should be effe	ctive:					
 Transfer should be ef 	fective immediately.					
Transfer should be et	fective as of the maturit	v date of				

Please complete and sign next page

INVESTMENT SELECTION

Minimum initial investment is \$1,000 per Fund for the Individual Investor Share Class and \$250,000 per Fund for the Institutional Share Class. The proceeds to be transferred should be invested in the following Fund(s):

		PERCENTAGE OF TRANSFERRED ASS	SETS	IF EXISTING ACCOUNT, PLEASE WRITE THE ACCOUNT NUMBER	IF NEW ACCOUNT, PLEASE CHECK
Green Century Balanced Fun Investor Share Class	d – Individual		%		
Green Century Balanced Fun	d – Institutional				
Share Class Green Century Equity Fund -	- Individual		%		
Investor Share Class Green Century Equity Fund -	- Institutional		%		
Share Class Green Century International Individual Investor Share Cla	Index Fund –	C	%		
Individual Investor Share Cla Green Century International			%		
Institutional Share Class			%		
Type of Green Century Fu Traditional I			red: EP IRA	○ SIMPLE IRA	
the attached Form W-4R to be IRS regulations require the C amount, unless you select on Do not withhold taxes. Terms: I understand that amounts are the control of the con	completed and submustodian of the IRA is e of the following: s from my distribution a distribution a distribution a distribution and is experienced and submustation and submustation and submust subm	itted along with this form from which you are convition. Withhold _ tribution may be subject	n. verting to	o withhold federal income taxes at the rate of "" (greater than 10%) or \$ "early withdrawal penalty in addition to inc	10% from the converted _ from my distribution. ome tax. I also understand that a
conversion from a Traditiona as ordinary income for tax p		A, or an employer-sponso	red retire	ement plan to a Roth IRA will be treated as a d	stribution and may be considered
eral income tax withheld, you the estimated tax payment ru consequences for converting y	lare liable for payments of cour retirement assets ORIZATION and conditions set fort	nt of federal income tax of estimated tax and with to a Roth IRA as well as	on the tax holding, the impl	luctible contributions to the IRA have been ma kable portion of distributions. You may also be if any, are not adequate. You may wish to cons ications of withholding amounts from your dis cknowledge having established a Green Centu	subject to the tax penalties under ult a tax advisor regarding the tax tribution for federal tax payment.
signature of depositor				dat	re
Signature guarantee stamp	if required by your cu	current IRA custodian. The Medallion Signature Guarantee is designed to protect you from fraud by providing a warranty that the signature presented is genuine. You can obtain a signature guarantee from most banks, brokerage firms and savings institutions where you have an account. Be sure to ask for a "New Technology" Medallion Signature Guarantee Stamp. NOTE: A notary public cannot provide a signature guarantee.			l is genuine. You can erage firms and savings sk for a "New
INSTRUCTIONS TO The IRA transfer check shou number on the check.			FBO [sha	areholder name]. Please also reference the Gr	een Century Funds account
ACCEPTANCE BY CU To be completed by TMI Tru The above IRA Transfer is ac	st Company	Company as Custodian			
authorized signature				1 .	
authorized signature TMI Trust Company				dat	c
Please mail this form to:	GREEN CENTU	JRY FUNDS	Ove	rnight express mail to: GREEN CENT	

Portland, ME 04112

190 Middle Street, Suite 101

Portland, ME 04101



Department of the Treasury

Internal Revenue Service

Withholding Certificate for Nonperiodic Payments and **Eligible Rollover Distributions**

Give Form W-4R to the payer of your retirement payments.

OMB No. 1545-0074

1a First name and middle initial	Last name	1b Social security number	
Address		•	
City or town, state, and ZIP code			
Your withholding rate is determined by the type of pa	yment you will receive.		
• For nonperiodic payments, the default withholding	rate is 10%. You can choose to have a different rate by	y entering a rate between	

- 0% and 100% on line 2. Generally, you can't choose less than 10% for payments to be delivered outside the United States and its territories.
- For an eligible rollover distribution, the default withholding rate is 20%. You can choose a rate greater than 20% by entering the rate on line 2. You may not choose a rate less than 20%.

See page 2 for more information.

2	Complete this line if you would like a rate of withholding that is different from the default withholding rate. See the instructions on page 2 and the Marginal Rate Tables below for additional information. Enter the rate as a whole number (no decimals)	2	%
Sign Here		_ - _	, ,,
11010	Your signature (This form is not valid unless you sign it.) Date		

General Instructions

Section references are to the Internal Revenue Code.

Future developments. For the latest information about any future developments related to Form W-4R, such as legislation enacted after it was published, go to www.irs.gov/FormW4R.

Purpose of form. Complete Form W-4R to have pavers withhold the correct amount of federal income tax from your nonperiodic payment or eligible rollover distribution from an employer retirement plan, annuity (including a commercial annuity), or individual retirement arrangement (IRA). See page 2 for the rules and options that are available for each type of payment. Don't use Form W-4R for periodic payments (payments made in installments at regular

intervals over a period of more than 1 year) from these plans or arrangements. Instead, use Form W-4P, Withholding Certificate for Periodic Pension or Annuity Payments. For more information on withholding, see Pub. 505, Tax Withholding and Estimated Tax.

Caution: If you have too little tax withheld, you will generally owe tax when you file your tax return and may owe a penalty unless you make timely payments of estimated tax. If too much tax is withheld, you will generally be due a refund when you file your tax return. Your withholding choice (or an election not to have withholding on a nonperiodic payment) will generally apply to any future payment from the same plan or IRA. Submit a new Form W-4R if you want to change your election.

2025 Marginal Rate Tables

You may use these tables to help you select the appropriate withholding rate for this payment or distribution. Add your income from all sources and use the column that matches your filing status to find the corresponding rate of withholding. See page 2 for more information on how to use this table.

Single or Married filing separately			filing jointly or urviving spouse	Head of household		
Total income over—	Tax rate for every dollar more	Total income over—	Tax rate for every dollar more	Total income over—	Tax rate for every dollar more	
\$0	0%	\$0	0%	\$0	0%	
15,000	10%	30,000	10%	22,500	10%	
26,925	12%	53,850	12%	39,500	12%	
63,475	22%	126,950	22%	87,350	22%	
118,350	24%	236,700	24%	125,850	24%	
212,300	32%	424,600	32%	219,800	32%	
265,525	35 %	531,050	35%	273,000	35%	
641,350*	37%	781,600	37%	648,850	37%	

^{*}If married filing separately, use \$390,800 instead for this 37% rate.

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General Instructions (continued)

Nonperiodic payments—10% withholding. Your payer must withhold at a default 10% rate from the taxable amount of nonperiodic payments unless you enter a different rate on line 2. Distributions from an IRA that are payable on demand are treated as nonperiodic payments. Note that the default rate of withholding may not be appropriate for your tax situation. You may choose to have no federal income tax withheld by entering "-0-" on line 2. See the specific instructions below for more information. Generally, you are not permitted to elect to have federal income tax withheld at a rate of less than 10% (including "-0-") on any payments to be delivered outside the United States and its territories.

Note: If you don't give Form W-4R to your payer, you don't provide an SSN, or the IRS notifies the payer that you gave an incorrect SSN, then the payer must withhold 10% of the payment for federal income tax and can't honor requests to have a lower (or no) amount withheld. Generally, for payments that began before 2025, your current withholding election (or your default rate) remains in effect unless you submit a Form W-4R.

Eligible rollover distributions - 20% withholding.

Distributions you receive from qualified retirement plans (for example, 401(k) plans and section 457(b) plans maintained by a governmental employer) or tax-sheltered annuities that are eligible to be rolled over to an IRA or qualified plan are subject to a 20% default rate of withholding on the taxable amount of the distribution. You can't choose withholding at a rate of less than 20% (including "-0-"). Note that the default rate of withholding may be too low for your tax situation. You may choose to enter a rate higher than 20% on line 2. Don't give Form W-4R to your payer unless you want more than 20% withheld.

Note that the following payments are **not** eligible rollover distributions for purposes of these withholding rules:

- · Qualifying "hardship" distributions;
- Distributions required by federal law, such as required minimum distributions;
- Distributions from a pension-linked emergency savings account;
- Eligible distributions to a domestic abuse victim;
- Qualified disaster recovery distributions;
- · Qualified birth or adoption distributions; and
- Emergency personal expense distributions.

See Pub. 505 for details. See also *Nonperiodic payments—10% withholding* above.

Payments to nonresident aliens and foreign estates. Do not use Form W-4R. See Pub. 515, Withholding of Tax on Nonresident Aliens and Foreign Entities, and Pub. 519, U.S. Tax Guide for Aliens, for more information.

Tax relief for victims of terrorist attacks. If your disability payments for injuries incurred as a direct result of a terrorist attack are not taxable, enter "-0-" on line 2. See Pub. 3920, Tax Relief for Victims of Terrorist Attacks, for more details.

Specific Instructions

Line 1b

For an estate, enter the estate's employer identification number (EIN) in the area reserved for "Social security number."

Line 2

More withholding. If you want more than the default rate withheld from your payment, you may enter a higher rate on line 2

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Less withholding (nonperiodic payments only). If permitted, you may enter a lower rate on line 2 (including "-0-") if you want less than the 10% default rate withheld from your payment. If you have already paid, or plan to pay, your tax on this payment through other withholding or estimated tax payments, you may want to enter "-0-".

Suggestion for determining withholding. Consider using the Marginal Rate Tables on page 1 to help you select the appropriate withholding rate for this payment or distribution. The tables are most accurate if the appropriate amount of tax on all other sources of income, deductions, and credits has been paid through other withholding or estimated tax payments. If the appropriate amount of tax on those sources of income has not been paid through other withholding or estimated tax payments, you can pay that tax through withholding on this payment by entering a rate that is greater than the rate in the Marginal Rate Tables.

The marginal tax rate is the rate of tax on each additional dollar of income you receive above a particular amount of income. You can use the table for your filing status as a guide to find a rate of withholding for amounts above the total income level in the table.

To determine the appropriate rate of withholding from the table, do the following. Step 1: Find the rate that corresponds with your total income not including the payment. Step 2: Add your total income and the taxable amount of the payment and find the corresponding rate.

If these two rates are the same, enter that rate on line 2. (See Example 1 below.)

If the two rates differ, multiply (a) the amount in the lower rate bracket by the rate for that bracket, and (b) the amount in the higher rate bracket by the rate for that bracket. Add these two numbers; this is the expected tax for this payment. To get the rate to have withheld, divide this amount by the taxable amount of the payment. Round up to the next whole number and enter that rate on line 2. (See *Example 2* below.)

If you prefer a simpler approach (but one that may lead to overwithholding), find the rate that corresponds to your total income including the payment and enter that rate on line 2.

Examples. Assume the following facts for *Examples 1* and 2. Your filing status is single. You expect the taxable amount of your payment to be \$20,000. Appropriate amounts have been withheld for all other sources of income and any deductions or credits.

Example 1. You expect your total income to be \$65,000 without the payment. Step 1: Because your total income without the payment, \$65,000, is greater than \$63,475 but less than \$118,350, the corresponding rate is 22%. Step 2: Because your total income with the payment, \$85,000, is greater than \$63,475 but less than \$118,350, the corresponding rate is 22%. Because these two rates are the same, enter "22" on line 2.

Example 2. You expect your total income to be \$61,000 without the payment. Step 1: Because your total income without the payment, \$61,000, is greater than \$26,925 but less than \$63,475, the corresponding rate is 12%. Step 2: Because your total income with the payment, \$81,000, is

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greater than \$63,475 but less than \$118,350, the corresponding rate is 22%. The two rates differ. \$2,475 of the \$20,000 payment is in the lower bracket (\$63,475 less your total income of \$61,000 without the payment), and \$17,525 is in the higher bracket (\$20,000 less the \$2,475 that is in the lower bracket). Multiply \$2,475 by 12% to get \$297. Multiply \$17,525 by 22% to get \$3,856. The sum of these two amounts is \$4,153. This is the estimated tax on your payment. This amount corresponds to 21% of the \$20,000 payment (\$4,153 divided by \$20,000). Enter "21" on line 2.

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to provide this information only if you want to (a) request additional federal income tax withholding from your nonperiodic payment(s) or eligible rollover distribution(s); (b) choose not to have federal income tax withheld from your nonperiodic payment(s), when permitted; or (c) change a previous Form W-4R (or a previous Form W-4P that you completed with respect to your nonperiodic payments or eligible rollover distributions). To do any of the aforementioned, you are required by sections 3405(e) and 6109 and their regulations to provide the information requested on this form. Failure to provide this information may result in inaccurate withholding on your payment(s).

Failure to provide a properly completed form will result in your payment(s) being subject to the default rate; providing fraudulent information may subject you to penalties.

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Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation, and to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.